

WORK EXPERIENCE:

1980 to Present Certified Public Accountant, Arizona, formerly California.

Presently practicing under own name as a sole practitioner. Services performed have included audits of property/casualty insurance companies, pension plans, and other entities; personal and business tax preparation, bookkeeping, forensic type auditing in support of insurance company claims, fraud detection and law enforcement referrals, and other client accounting and financial assistance. Assistance in preparing consolidated financial statements for insurance companies, and statutory annual statements. Significant, controller-level consulting service performed for several subsidiaries of one of the world's largest industrial and financial conglomerates' insurance operations.

Effective October 1, 2000 practicing as John F. Williams, CPA

Recent Clients:

Tristar Risk Management Inc.
Pacific Pioneer Insurance Company
JP Morgan Chase
KPMG, LLC
California Insurance Guaranty Association (CIGA)
PacifiCare Life and Health Insurance Company
Century National Insurance Company

PEER REVIEW: I have performed no attestation work for several years now, and have no need for AICPA or state board of accountancy peer review.

1990-1992: FIRST ENVIRONMENTAL REVIEW INSURANCE COMPANY, Long Beach, California.

CHIEF FINANCIAL OFFICER: Responsible for all financial aspects of this start-up property-casualty insurance company, including financial reporting, accounting, investments, cash management, forecasting and budgeting, reinsurance operations, financial computer systems.

1986-1990: KPMG PEAT MARWICK, Los Angeles, California.

SENIOR MANAGER, AUDIT: Executive responsibility for delivering accounting and auditing services for a wide array of insurance, governmental, manufacturing, not-for-profit, and other clients. Client contact at all levels through Board of Directors.

Group Administrator responsible for work scheduling an audit group of approximately 60 professionals.

Taught life and property casualty training courses for KPMG's national practice.

Clients included:

Superior National Insurance Group
California Department of Insurance (special reinsurance project for the Mission Insurance Group Insolvency)
Interinsurance Exchange of the Automobile Club of Southern California

Beneficial Standard Life Insurance Company

Cities of:

Santa Barbara
San Luis Obispo
Avalon

Los Angeles Community College District
Reynolds Industries Inc. (Manufacturing and pension plan)
Employee Stock Ownership Plan, Keenan & Associates
Vons Grocery Company

1980-1986: ERNST & WHINNEY, Los Angeles, California.

STAFF ACCOUNTANT-AUDIT MANAGER: Began career at entry level and promoted to manager in four years. Responsible for planning and supervising staff for a wide range of clients.

Clients included:

Defined Benefit Pension Plan, Employee Stock Ownership Plan, Savings Plan, and all health and welfare plans of the employees of First Interstate Bancorp
Soaring Society of America, Inc.
L. A. Baptist City Ministries, Inc.
Transamerica Insurance Group
Directors Life Insurance Company (Principally, a credit insurance writer)
Commercial Bankers Life Insurance Company (Credit insurance, and ordinary life)
RIC Insurance General Agency, Inc.
Los Angeles Unified School District
City of Inglewood
Burbank-Glendale-Pasadena Airport Authority
Holy Cross Hospital (Mission Hills, California)

MEMBERSHIPS AND ORGANIZATIONS:

Certified Fraud Examiner (CFE), October 2009
Licensed Certified Public Accountant, California, 1982-2024; Arizona licensed-2022
Member, American Institute of Certified Public Accountants
Member, Arizona Society Association of CPAs
Fellow, Life Management Institute (FLMI)
Former Chairman, City of Alhambra School District Construction Bond Committee
Former Member, Budget Committee, City of Alhambra School District
Former Member, Alhambra Long Range Financial Planning Committee (8 years)

EDUCATION:

Masters in Business Administration, Graduate School of Management, University of California, Los Angeles, 1980.

Bachelors of Arts, *Magna Cum Laude*, University of California, Los Angeles, 1978. Honors in Mathematics. Majors: Mathematics and Economics.

OTHER:

Conversant in Spanish. Some knowledge of Russian.