# RICHARDM. SQUAR

CERTIFIED PUBLIC ACCOUNTANT, M.B.A. - TAX, CERTIFIED VALUATION ANALYST, ACCREDITED IN BUSINESS VALUATION, CERTIFIED IN FINANCIAL FORENSICS

## TAX & LITIGATION SUPPORT DIRECTOR

### PROFESSIONAL EXPERIENCE

GLENN M. GELMAN & ASSOCIATES Santa Ana, CA (2009 to present)

Tax & Litigation Support Director

- Expert witness/litigation support services in over 50 cases including breach of contract, business dissolutions, valuations, lost profits damages and forensic accounting
- Provide consulting services, including operational analysis, financial analysis, tax planning, M&A support and valuation services
- Manage client relationships and attestation engagements for a wide range of clients in the real estate, construction, technology, professional services and manufacturing industries

SQUAR & ASSOCIATES Costa Mesa, CA (2002 to 2009)

Founding Owner

SQUAR, MILNER, REEHL & WILLIAMSON, LLP Newport Beach, CA (1980 to 2002)

Founding Partner

Brown, Leifer & Slatkin Studio City, CA (1978 to 1980)

Partner-In-Charge of Tax

ARTHUR YOUNG & COMPANY Beverly Hills, CA (1976 to 1978)

Staff Accountant

#### **EDUCATION**

GOLDEN GATE UNIVERSITY, Los Angeles, CA (1981)

Master in Business Administration – Taxation, Outstanding Graduate Award

CALIFORNIA STATE UNIVERSITY, Northridge, CA (1976)

Bachelor of Science - Accounting, Summa cum Laude

#### SPEAKING ENGAGEMENTS AND PUBLICATIONS

- "C Corporations: Lowering Taxes through Compensation," Tax Triggers, March 2011
- "IRS Steps up Audits of S Corporations," Tax Triggers, January 2011
- "How to Pierce the Corporate Veil without Using Forensic Accounting," CA State Bar Association Annual Conference, September 2010
- "Expert Witness Business 101," Forensic Expert Witness Association, October 2009 & 2010
- "Goodwill Hunting," Smart Business Magazine, July 2010
- "Recovering Losses," Smart Business Magazine, March 2010
- "Hire an Expert Witness," Smart Business Magazine, December 2009
- "Damages Due to Lost Profits," Forensic Expert Witness Association, March 2008
- "Don't Write that Check," Entrepreneur, April 2000
- "Verdicts & Settlements," Los Angeles Daily Journal, September 1999
- "Beyond Price," Los Angeles Daily Journal, August 1999
- "Effective Valuation & Litigation Support in Corporate Securities Lawsuits," Orange County Business Journal, February 1997
- "How Can Accountants Help?" Orange County Lawyer, September 1994
- "Strategies for Law Firms: 4 Pillars," Orange County Business Journal, February 1993
- "Is Your Partnership Compensation Agreement from Outer Space?" Orange County Lawyer, October 1992
- "Marital Dissolutions: Analyze S-Corporations Carefully," Los Angeles Bar Association Journal, 1992

#### MEMBERSHIPS AND AFFILIATIONS

- National Association of Certified Valuation Analysts
- Forensic Expert Witness Association (Past Chapter President and National Treasurer)
- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants
- Editorial Board member of *The Expert*, a PDI Global publication



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